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1.3 - Gold Master Version 1.5 - August 2017
 Included Feature List and details are shared below.

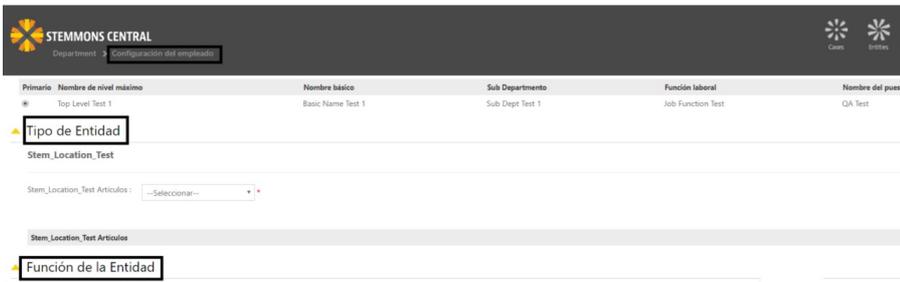
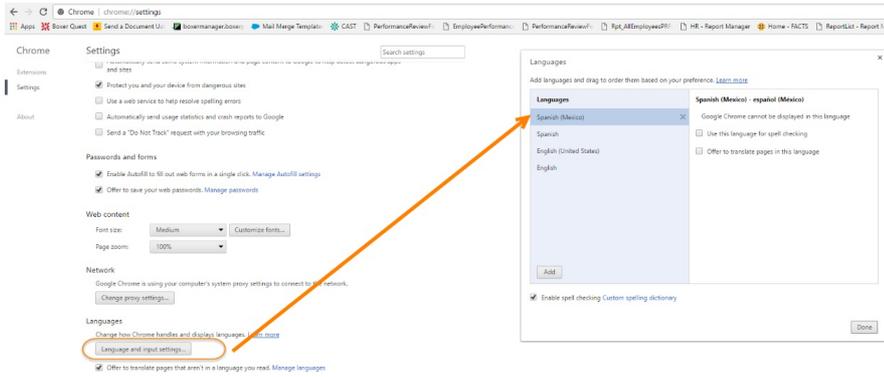
1.3.1 - Localization - Home, Search, Quest, Standards, Departments and CAST

Localization feature allows the applications to support other languages. The current feature will support Spanish version of the applications.

How it works:

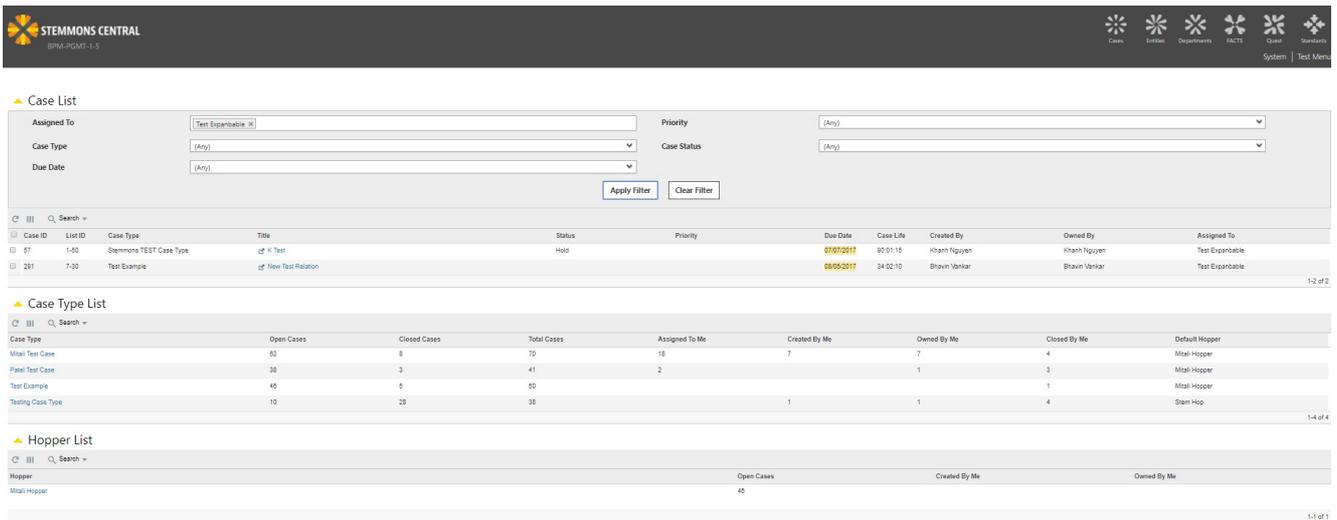
Users are able to change the language preference using the browser's control panel.

1. Navigate to the Control Panel of the browser
2. Click on the Language Setting
3. Adjust the primary language to preferred language
4. Save the change and refresh the page.



1.3.2 - Extensible Grid - Home, Search, Quest, Standards, CAST and Departments

The Extensible Grid is used to display information from the Stemmons applications. The grid allows user to view and search information more effectively using its built in column display, item count, and search function.



1.3.3 - Entity Page Target Handler

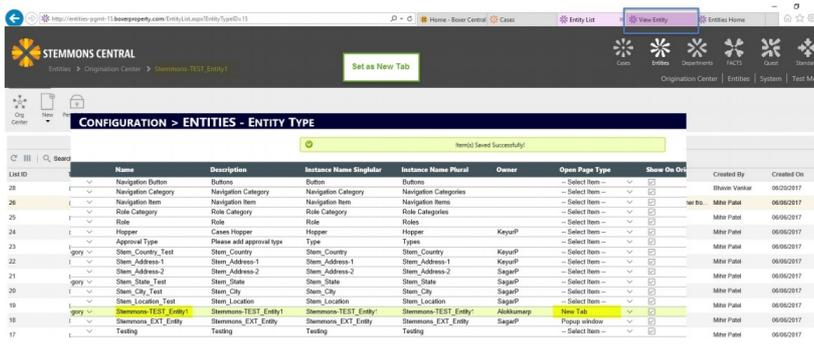
This is a configurable option to open Entity item. Depending on the configuration of the Entity Type, when user selects an Entity item, the system will open the item in the format selected.

How it works:

In the Entity Type configuration table, Under the Open Page Type column, user can select from the drop down the format in which the Entity item will open. The options are as below:

- New Tab
- New Window
- Popup Window
- Same Window

If no option is selected, the default format is a Popup Window.

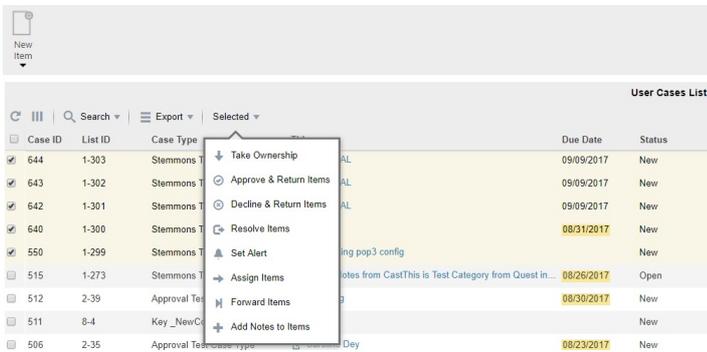


1.3.4 - Extensible Grid Multi Select Functionality

The multi select functionality allows users to perform actions on multiple items at once such as, close multiple cases and assign multiple entities.

How it works:

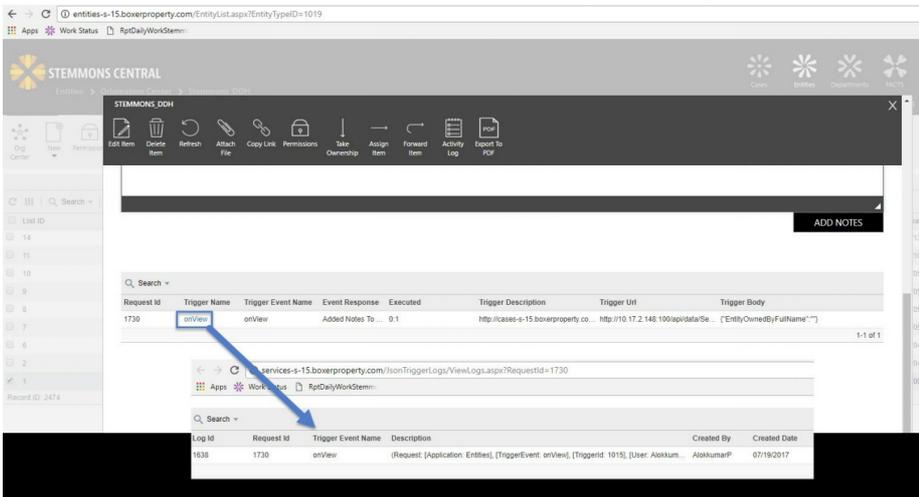
User can select multiple items using the check box to the far left of the grid. The Selected option will appear, choose a task from the drop down of the Selected option to execute the task for all checked items.



1.3.5 - JSON Trigger Event Handler

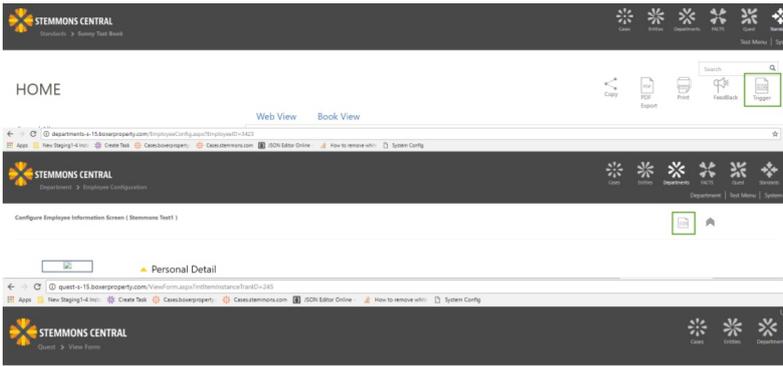
Entities, Cases, Quest, Departments, and Standards Applications can be configured to consume Trigger that can kickoff a workflow to perform certain action on a specific event. The Trigger will pass the data object to the web service where the web service has the logic to handle certain process or workflow. For example: When a new entity item is entered, a trigger is enabled to create a case,etc.

User will be able to view the logs for trigger events in the respective application.



1.3.5.1 - Trigger icon for Standards, Quest, and Departments

Related to the Trigger release, the Trigger icon displays trigger logs



QUEST EDIT FORM



1.3.6 - Owner Should be Able to View Security Icon - Entities and Cases

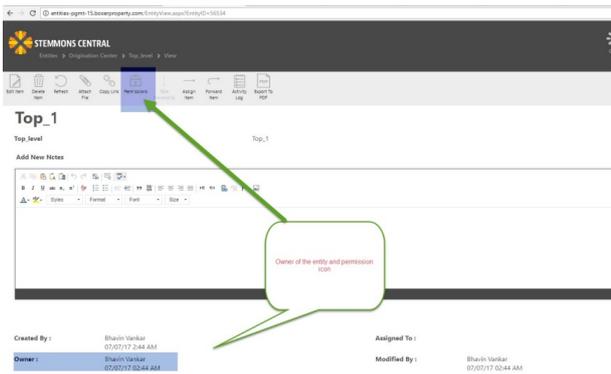
This feature allows the Owner of Cases/Entities to see the permissions icon within the Cases/Entities item in which they own without the need for Access to Config Security – this feature is configurable by Case Type/Entity Type.

How it works:

To give owners the ability to see the permissions button, navigate to the Case Type/Entity Type configuration table. Check the check box under the Show Permission Icon to Owner column.

Role Category	Name	Description	Instance Name Singular	Instance Name Plural	Owner	Fields	Security Access	Template	Screen Name	Show Permission
Stemmoms Test Role Category	Stem_Country_Test	Stem_Country	Stem_Country	Stem_Country	KeyurP	Stem_Country	Stem_Country	Stem_Country	Stem_Country	<input type="checkbox"/>
Stemmoms Test Role Category	Stem_Address-1	Stem_Address-1	Stem_Address-1	Stem_Address-1	KeyurP	Stem_Address-1	Stem_Address-1	Stem_Address-1	Stem_Address-1	<input type="checkbox"/>
Stemmoms Test Role Category	Stem_Address-2	Stem_Address-2	Stem_Address-2	Stem_Address-2	SageerP	Stem_Address-2	Stem_Address-2	Stem_Address-2	Stem_Address-2	<input type="checkbox"/>
Stemmoms Test Role Category	Stem_State_Test	Stem_State	Stem_State	Stem_State	SageerP	Stem_State	Stem_State	Stem_State	Stem_State	<input type="checkbox"/>
Stemmoms Test Role Category	Stem_City_Test	Stem_City	Stem_City	Stem_City	SageerP	Stem_City	Stem_City	Stem_City	Stem_City	<input type="checkbox"/>
Stemmoms Test Role Category	Stem_Location_Test	Stem_Location	Stem_Location	Stem_Location	SageerP	Stem_Location	Stem_Location	Stem_Location	Stem_Location	<input type="checkbox"/>
Stemmoms Test Role Category	Stemmoms-TEST_Entity1	TEST_Entity1	TEST_Entity1	TEST_Entity1	Alakkunamp	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	<input checked="" type="checkbox"/>
Stemmoms Test Role Category	TEST_Entity	TEST_Entity	TEST_Entity	TEST_Entity	SageerP	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	<input type="checkbox"/>
Stemmoms Test Role Category	TEST_Entity	TEST_Entity	TEST_Entity	TEST_Entity	SageerP	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	<input type="checkbox"/>
Stemmoms Test Role Category	TEST_Entity	TEST_Entity	TEST_Entity	TEST_Entity	Alakkunamp	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	<input type="checkbox"/>
Stemmoms Test Role Category	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	<input type="checkbox"/>
Stemmoms Test Role Category	Testing for MB	Testing for MB	Testing for MB	Testing for MBs	Stem	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	<input type="checkbox"/>
Stemmoms Test Role Category	Test Vlp	Test Vlp	Test Vlp	Test Vlp	Stem	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	<input type="checkbox"/>
Stemmoms Test Role Category	TEST Calculations	TEST Calculations	TEST Calculations	TEST Calculations	Sumyt	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	<input type="checkbox"/>
Stemmoms Test Role Category	Test KP	Test KP	Test KP	Test KP	KeyurP	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	<input type="checkbox"/>
Stemmoms Test Role Category	Multi-Parent Counseling	Multi-Parent Counseling	Multi-Parent Counseling	Multi-Parent Counseling	Bhaviv	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	<input type="checkbox"/>
Stemmoms Test Role Category	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Bhaviv	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	<input checked="" type="checkbox"/>
Stemmoms Test Role Category	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Bhaviv	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	<input type="checkbox"/>
Stemmoms Test Role Category	Third_Level	Third_Level	Third_Level	Third_Level	Bhaviv	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	<input type="checkbox"/>
Stemmoms Test Role Category	Fourth_Level	Fourth_Level	Fourth_Level	Fourth_Level	Bhaviv	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	<input type="checkbox"/>
Stemmoms Test Role Category	Fifth_Level	Fifth_Level	Fifth_Level	Fifth_Level	Bhaviv	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	<input type="checkbox"/>
Stemmoms Test Role Category	Multi_Test_ENT	Multi_Test_ENT	Multi_Test_ENT	Multi_Test_ENT	Bhaviv	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	Stem_Test_ENT1	<input type="checkbox"/>

ID	Config Table	Table Name ID	User Name Only	Active	Description	Created	Created By	Modified	Modified By
1	Select Item		deep	<input type="checkbox"/>		6/8/2015 12:00:00 AM	stemmoms	6/12/2015 9:41:03 AM	stemmoms
2	Select Item		death	<input type="checkbox"/>		5/8/2017 12:00:00 AM	deep	5/8/2017 12:00:00 AM	deep
3	Select Item		alakkunamp	<input type="checkbox"/>		5/8/2017 12:00:00 AM	deep	5/8/2017 12:00:00 AM	deep
4	Select Item		sageer	<input type="checkbox"/>		5/8/2017 12:00:00 AM	deep	5/18/2017 5:15:31 AM	sageer
5	Select Item		sageer	<input type="checkbox"/>		5/8/2017 12:00:00 AM	deep	5/8/2017 12:00:00 AM	deep
6	Select Item		sumyt	<input type="checkbox"/>		5/8/2017 12:00:00 AM	deep	5/8/2017 12:00:00 AM	deep
7	Select Item		chilop	<input type="checkbox"/>		5/8/2017 12:00:00 AM	deep	5/8/2017 12:00:00 AM	deep
8	Select Item		chilop	<input type="checkbox"/>		5/8/2017 12:00:00 AM	deep	5/8/2017 12:00:00 AM	deep
9	Select Item		chilop	<input type="checkbox"/>		5/8/2017 12:00:00 AM	deep	5/8/2017 12:00:00 AM	deep
10	Select Item		chilop	<input type="checkbox"/>		5/8/2017 12:00:00 AM	deep	5/8/2017 12:00:00 AM	deep
11	Select Item		Bhaviv	<input checked="" type="checkbox"/>		5/8/2017 12:00:00 AM	deep	7/10/2017 3:26:49 AM	keyurp
12	Select Item		KeyurP	<input type="checkbox"/>		5/8/2017 12:00:00 AM	deep	5/8/2017 12:00:00 AM	deep
13	Select Item		mauku	<input type="checkbox"/>		5/8/2017 12:00:00 AM	deep	5/8/2017 12:00:00 AM	deep
14	Select Item		shavin	<input type="checkbox"/>		5/8/2017 12:00:00 AM	deep	5/8/2017 12:00:00 AM	deep
15	Select Item		chilop	<input type="checkbox"/>		5/8/2017 12:00:00 AM	deep	5/8/2017 12:00:00 AM	deep
16	Select Item		stemmoms	<input type="checkbox"/>		5/8/2017 12:00:00 AM	deep	5/8/2017 12:00:00 AM	deep



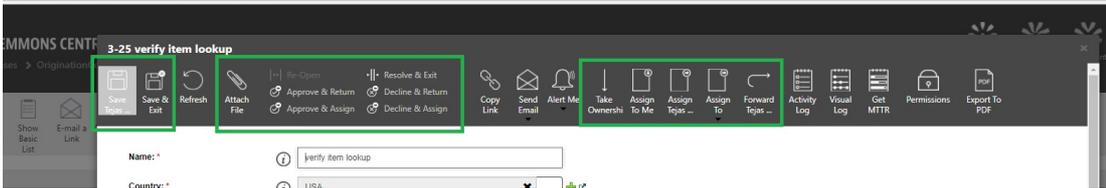
1.3.7 - Save Notes on Ribbon Click - Entities and Cases

Notes and metadata will save on selection of the following Ribbon items:

Cases:

Save, Save & Exit, Attach File, Re-open, Approve & Return, Decline & Return, Approve & Assign, Decline & Assign, Resolve & Exit, Take Ownership, Assign To Me, Assign, Assign (Entity Role & Approver List), Forward

cases-pgamt-15.boxerproperty.com/CaseList.aspx?CaseTypeID=3



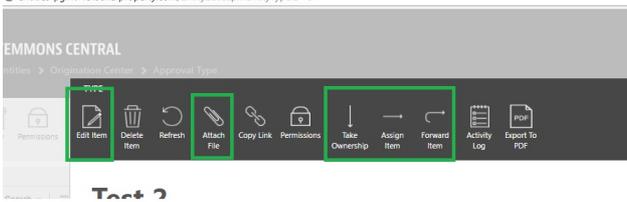
Entity View Page:

Edit Item, Attach File, Take Ownership, Assign Item, Forward Item, Add Notes

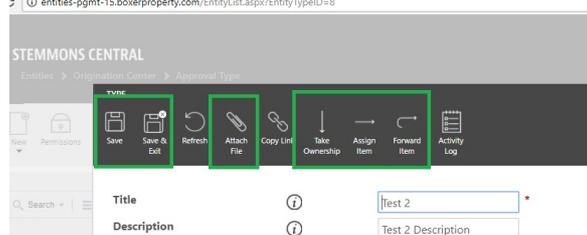
Entity Edit Page:

Save, Save & Exit, Attach File, Take Ownership, Assign Item, Forward Item

entities-pgamt-15.boxerproperty.com/EntityList.aspx?EntityTypeID=8

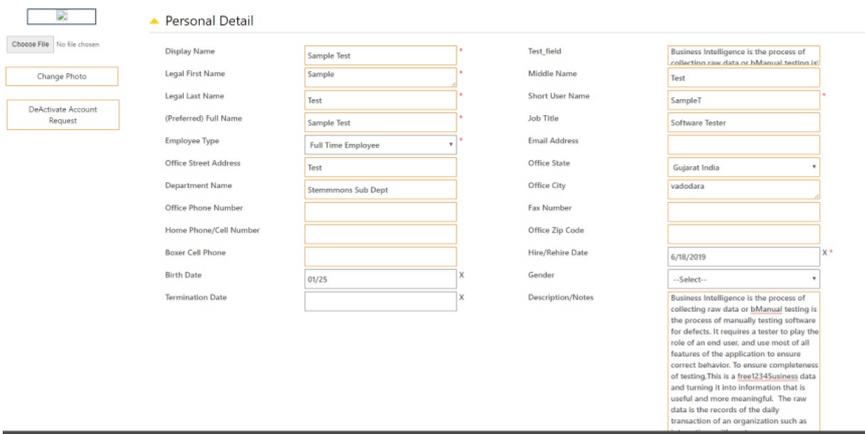


entities-pgamt-15.boxerproperty.com/EntityList.aspx?EntityTypeID=8



1.3.8 - Expandable Text Box Control While Typing - Quest & Departments

A new field type, "Expandable Text", is now available in Quest and Department applications. This field will expand in height as the amount of text within the field increases.



1.3.9 - Responsive Cards - Search, Standards, Quest, Home and Departments

Stemmons Central Applications are now responsive. The applications will adjust according to the window size.



testing book	6/21/2017	>
Stemmons testing book 1		
Localization Testing 2	6/21/2017 6/27/2017	>
Localization Testing 2		
Stemmons Testing Book	6/1/2017 6/14/2017	>
Stemmons Tes...		
testing book	5/31/2017	
		Total 4



1.3.10 - New Config UI

Config is now available with a new User Interface! The new config is more user friendly with improved display and navigation.

How it works:

The new config can be accessed using the url: home.yourdomain.com/config



- Cases
- Departments
- Entities Staging
- Quest Staging
- Standards
- Web Contact Us
- Web Contact Us staging



ENTERPRISE

Item	Name	Table Name	Child	Order #	Parent Table	Edit
1	System Configuration - Table	CONFIG_TABLE		10		
2	System Configuration - Fields	CONFIG_FIELD		20	[CONFIG_TABLE] System Configuration - Table	
3	System Configuration - Security	CONFIG_USER_SECURITY		30		
4	Department Structure - Top Level	DEPARTMENT_STRUCTURE_TOP_LEVEL				
5	Department Structure - Basic Name	DEPARTMENT_STRUCTURE_BASIC_NAME			[DEPARTMENT_STRUCTURE_TOP_LEVEL] Department Structure - Top Level	
6	Department Structure - Sub Department	DEPARTMENT_STRUCTURE_SUB_DEPARTMENT			[DEPARTMENT_STRUCTURE_BASIC_NAME] Department Structure - Basic Name	
20	Division	DIVISION				
29	Market	MARKET				
30	Region	REGION				
31	Role	ROLE				
42	Security Application Resource	[SECURITY_APP_RESOURCE]				
43	Security Global Group	[SECURITY_GLOBAL_GROUP]				
44	Security Global Group Members Association	[SECURITY_GLOBAL_GROUP_MEMBER_ASSOC]			[SECURITY_GLOBAL_GROUP] Security Global Group	
45	Security Application Resource Global Group Association	[SECURITY_APP_RESOURCE_GLOBAL_GROUP_ASSOC]			[SECURITY_APP_RESOURCE] Security Application Resource	
46	Company	COMPANY				
47	DEPARTMENTS_ASSOC_TYPE	DEPARTMENTS_ASSOC_TYPE				

1.3.11 - RSS Blending on Home Page

This functionality allow users to display information from various sources internally on the Home page through the use of RSS feeds. The information displayed would be prioritized based on date and time.

Note: Home can display up to 25 post.

How it works:

To configure the RSS source for Home page:

1. Access the Home RSS Source from Central Configuration.
2. Complete the following fields:

- **Home_RSS_Source_ID:** Unique system identifier generated by system
- **URL:** Copy the required RSS feed url (Note: the system supports only RSS feed url's which returns XML format data)
- **Description:** Enter a description of the source
- **Is_Active:** Check the box to make it active

CONFIGURATION > HOME RSS SOURCE

HOME_RSS_SOURCE_ID	URL	DESCRIPTION	IS_ACTIVE	Created
1	http://entities.boxerproperty.com/RSS/RSS.aspx?EntityTypeID=51	Internal Post - Prod	<input checked="" type="checkbox"/>	8/31/2017 2:54:32 PM
2	http://feeds.bbci.co.uk/news/technology/rss.xml	BBS	<input checked="" type="checkbox"/>	9/1/2017 9:50:46 AM

List Id	Item Name	Locked / Unlocked	Area Name	Overall Score(%)	Inspected By	Property	Market	Manager	Lead	Tenant Name
13	Stemmons Test Item	Unlocked	Stemmons Test Area	74.88						1-1 of 1

Standards

Book Name	Description	Modify Date	List Visit Date
Stemmons	This is for the Testing Book	9/1/2017	

Departments - Direct Reports

City:

Display Name	Job Title	Department Name	Phone Number	Email Address	Street Address	City	State	Zip Code
Test Erganstabile		Stemmons Sub Dept				TestCity		4444

Entity Role Relationship List

Title	Type	Role
test coexisting	Stemmons-TEST_Entity	Role TEST
Broken Hill Walker-1	Stem_Location_Test	Role TEST

Health Screening

Testing is done with one simple finger stick.

Screening includes:

- Total Cholesterol
- HDL & LDL
- Glucose
- Triglycerides
- Blood Pressure
- Personal Wellness Profile
- Personal Wellness Coaching

Please allow 20-25 minutes to participate. Walk-ins will be taken based on availability. Participating Boxer Property employees will receive a discount on their medical premiums for 2018.

09/18/17 - Houston
09/21/17 - Dallas & Houston
09/25/17 - Bedford

BOXER PROPERTY

Participate to receive a discount on your medical premiums for 2018! Schedule your spot by emailing: Wellness@BoxerProperty.com

09/18/17 - Houston
09/21/17 - Dallas & Houston
09/25/17 - Bedford

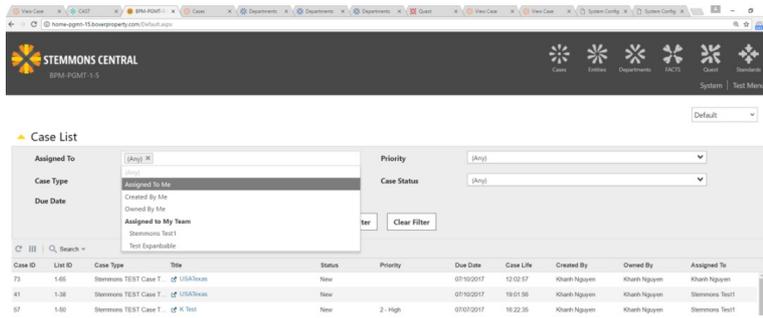
Events: News Jeremy McJ...

Write a comment...

September 07 Thu
Dolphin attacks fool Amazon, Google voice assistants
Smart assistants by Amazon, Apple and Google respond to ultrasonic commands that humans cannot hear.

1.3.12 - Modified Filter Grid for Cases in Home Page

Improved filter grid for Cases List in Home Page. The Case List can now be filter by Cases Assigned to Me, Created By Me, Owned By Me, and Cases Assigned to My Team (cases assigned to direct report)

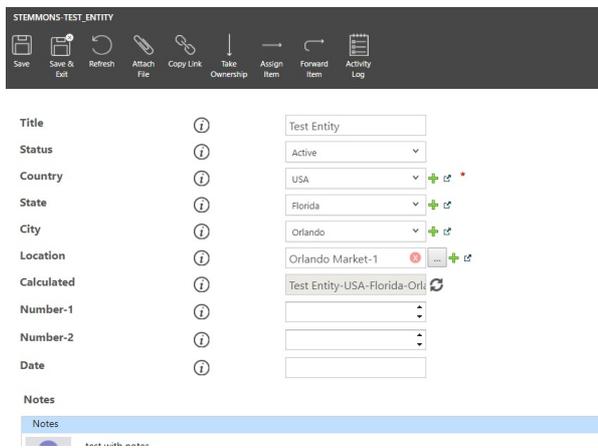


1.3.13 - Create and View Jump Out Icon in Entity Page

User can now Create and View Related Entity item from within the same screen using the jump out icons.

How it works:

Create and View jump out icon will automatically appear to the right of all external datasource fields within an Entity page. This allows the user to create additional data or view existing data for that field without having to navigate to another Entity page.

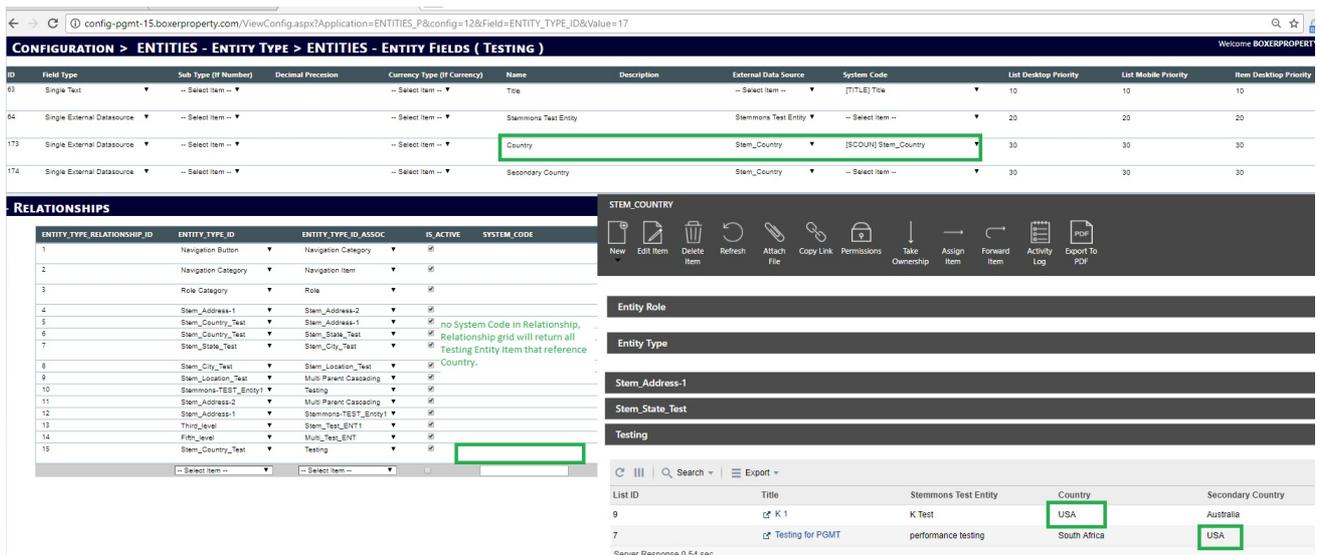


1.3.14 - Implementation of System Code in Relationship Config

Relationship can now be configured with system code. This is useful when an Entity has multiple fields referencing the same external data source.

How it works:

Without system code: The relationship grid will pull in all Entity item that reference the external data source value (example USA), regardless of which field the value is in.



Relationship grid will pull in only Entity item that reference the external data source value (example USA), for field with the same system code specified in relationship grid.

config-pgmt-15.boxerproperty.com/ViewConfig.aspx?Application=ENTITIES_P&config=12&Field=ENTITY_TYPE_ID&Value=17

CONFIGURATION > ENTITIES - ENTITY TYPE > ENTITIES - ENTITY FIELDS (TESTING)

ID	Field Type	Sub Type (If Number)	Decimal Precision	Currency Type (If Currency)	Name	Description	External Data Source	System Code	List Desktop Priority	List Mobile Priority	Item Desktop Pri
83	Single Text	-- Select Item --		-- Select Item --	Title		-- Select Item --	[TITLE] Title	10	10	10
84	Single External Datasource	-- Select Item --		-- Select Item --	Stemmons Test Entity		Stemmons Test Entity	-- Select Item --	20	20	20
173	Single External Datasource	-- Select Item --		-- Select Item --	Country		Stem_Country	[SCOUN] Stem_Country	30	30	30
174	Single External Datasource	-- Select Item --		-- Select Item --	Secondary Country		Stem_Country	-- Select Item --	30	30	30

RELATIONSHIPS

ENTITY_RELATIONSHIP_ID	ENTITY_TYPE_ID	ENTITY_TYPE_ID ASSOC	IS_ACTIVE	SYSTEM_CODE
1	Navigation Button	Navigation Category	<input checked="" type="checkbox"/>	
2	Navigation Category	Navigation Item	<input checked="" type="checkbox"/>	
3	Role Category	Role	<input checked="" type="checkbox"/>	
4	Stem_Address-1	Stem_Address-2	<input checked="" type="checkbox"/>	
5	Stem_Country_Test	Stem_Address-1	<input checked="" type="checkbox"/>	
6	Stem_Country_Test	Stem_State_Test	<input checked="" type="checkbox"/>	
7	Stem_State_Test	Stem_City_Test	<input checked="" type="checkbox"/>	
8	Stem_City_Test	Stem_Location_Test	<input checked="" type="checkbox"/>	
9	Stem_Location_Test	Multi Parent Cascading	<input checked="" type="checkbox"/>	
10	Stemmons TEST_Entity1	Testing	<input checked="" type="checkbox"/>	
11	Stem_Address-2	Multi Parent Cascading	<input checked="" type="checkbox"/>	
12	Stem_Address-1	Stemmons TEST_Entity1	<input checked="" type="checkbox"/>	
13	Test_Level	Stem_Test_ENT1	<input checked="" type="checkbox"/>	
14	Fifth_Level	Multi_Test_ENT	<input checked="" type="checkbox"/>	
15	Stem_Country_Test	Testing	<input checked="" type="checkbox"/>	SCOUN

STEM_COUNTRY

Entity Role

Entity Type

Stem_Address-1

Stem_State_Test

Testing

List ID	Title	Stemmons Test Entity	Country	Secondary Country
9	K 1	K Test	USA	Australia

Server Response 0.267 sec

1.3.15 - Jump Out Icon

Entity items are now displayed with a jump out icon next to it. Once clicked, the jump out icon will open the Entity item in a new tab.

STEMMONS CENTRAL
Entities > Origination Center > Stem_Location_Test

Stem_Location_Test

List ID	Country	State	City	Location	Created By
19	Canada	Manitoba	Winnipeg	☞ South Winnipeg	
18	Canada	Manitoba	Winnipeg	☞ Western Winnipeg	
17	Canada	Nova Scotia	Truro	☞ Truro South	
16	USA	Florida	Orlando	☞ Orlando Market-1	
15	USA	Florida	Miami	☞ Miami	

1.3.16 - Entity Item Export to PDF

User can now export an Entity Item page to PDF using the Export to PDF in the ribbon menu.

STEMMONS CENTRAL
Entities > Origination Center > Approval Type

TYPE

Export to PDF

Test 2
Test 2 Description

Title: Test 2
Description: Test 2 Description
Default Amount:
Start Date: 07/10/2017
End Date:
Is Active: Yes

1.3.17 - Entities Origination Center

Entities Origination Center now has more columns in addition to the Active and Inactive columns - Total, Assigned to Me, Created by Me, Owned by Me, Associated to Me (through Entity Role/Entity Type), Inactivated by Me, and Owner.

entities-pgmt-15.boxerproperty.com/entitiesorigcenter

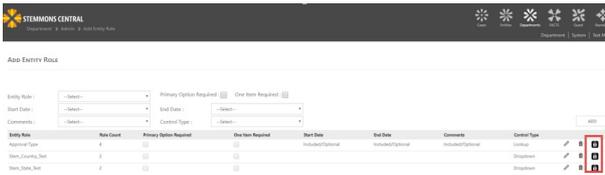
STEMMONS CENTRAL
Entities > Origination Center

Entity Category Type: **Physical**

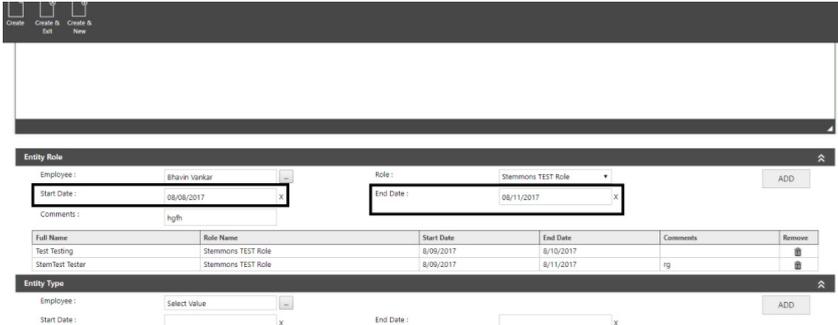
Entity	Active	Inactive	Total	Assigned To Me	Created by Me	Owned by Me	Associated To Me	Inactivated by Me	Owner	Newest	
Approval Type	4	0	4	0	0	0	2	0	Keyur Patel	7/10/2017	Create new Type
Demo Entity	7	0	7	0	6	6	1	0	Alokumar Patel	6/29/2017	Create new Demo Entity/Demo Entity
Fifth_Level	5	0	5	0	0	0	0	0	Bhavin Vankar	7/7/2017	Create new Fifth_Level
Fourth_Level	5	0	5	0	0	0	0	0	Bhavin Vankar	7/7/2017	Create new Fourth_Level
Hopper	4	0	4	0	3	2	0	0	Keyur Patel	6/20/2017	Create new Hopper
Measure	55236	0	55236	0	0	0	0	0	William Daugherty II	7/5/2017	Create new Item
Multi Parent Cascading	2	0	2	0	0	0	0	0	Bhavin Vankar	7/6/2017	Create new Multi Parent Cascading
Multi_Test_ENT	0	0	0	0	0	0	0	0	Bhavin Vankar	7/6/2017	Create new Multi_Test_ENT
Navigation Button	1	0	1	0	0	0	0	0		6/16/2017	Create new Button

1.3.18 - Security Feature for Entity Role Relationship

Admin users can now provide other users with the permission to associate Entity Role/ Entity Type without providing Departments access to those users. The permissions are configurable per Entity Type. The security button can be found within the Entity Role/ Entity Type Admin Screen in Departments.



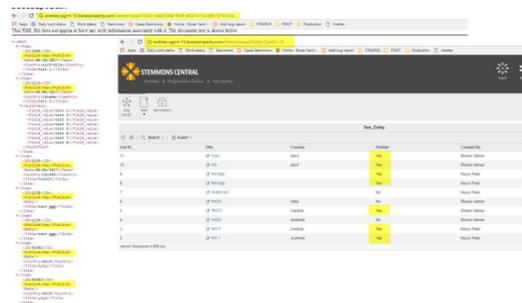
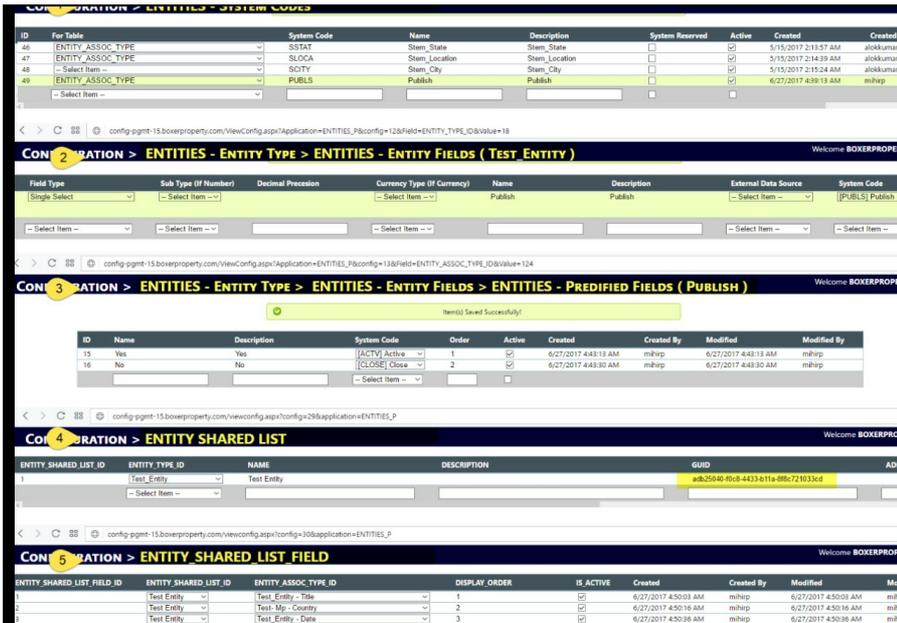
1.3.19 - Add Start/End Date field in Entity Role Assignment - Entity
 Users are now able to input Start/End Date when assigning Entity Role and Entity Type through Entities.



1.3.20 - System Code for Publishing Purpose
 This feature allows the user to publish Entity information to an XML feed using configurable Publish field.

How It Works:

This feature works with the implementation of the [PUBLS] Publish system code and is configurable per Entity Type. For a complete instructions on how to set up an XML feed for an Entity Type, please refer to the Stemmons Central User Manual>Entities>System Code for Entities Publishing Purpose (Available in GM 1.5).



1.3.21 - Hot Swap Templates in Entities
 This feature enables users to swap between different customized templates in Entity. Configurable by Entity Type - both List and Entity Item View.

config-pgmt-15.boxerproperty.com/viewconfig.aspx?config=15&application=ENTITIES_P

CONFIGURATION > ENTITIES - TEMPLATES

ENTITY_TEMPLATE_ID	TEMPLATE_NAME	TEMPLATE DESCRIPTION	TEMPLATE SERVER FILE PATH	TEMPLATE TYPE	IS ACTIVE	Created	Created By	Modified	Modified By
1	Custom List Page	Custom List Page	/ouston/Dav/EntityList.aspx	List Page (A)	☑	7/7/2017 8:35:55 AM	daksheshc	7/7/2017 8:35:55 AM	daksheshc
2	Custom View Page	Custom View Page	/ouston/Dav/EntityView.aspx	View Page (V)	☑	7/7/2017 8:36:17 AM	daksheshc	7/7/2017 8:36:17 AM	daksheshc
3	View Template T1	View Template T1	/Use/Controls/EntityView/ViewT1.aspx	View - Body	☑	7/7/2017 8:38:17 AM	daksheshc	7/7/2017 8:38:17 AM	daksheshc
4	M List Page	M List Page	/ouston/min/Custom/EntityList.aspx	List Page (M)	☑	7/7/2017 8:00:09 AM	daksheshc	7/7/2017 8:00:09 AM	daksheshc
5	M View Page	M View Page	/ouston/min/Custom/EntityView.aspx	View Page (M)	☑	7/7/2017 8:41:13 AM	daksheshc	7/10/2017 9:55:27 AM	lshanhn
6	K List Page	K List Page	/ouston/KhanhTest/EntityList.aspx	List Page (K)	☑	7/10/2017 9:22:41 AM	lshanhn	7/10/2017 9:27:27 AM	lshanhn
7	K View Page	K View Page	/ouston/KhanhTest/EntityView.aspx	View Page (K)	☑	7/10/2017 9:23:14 AM	lshanhn	7/10/2017 9:27:27 AM	lshanhn

entities-pgmt-15.boxerproperty.com/custom/KhanhTest/EntityList.aspx?EntityTypeID=23&ViewTid=6

STEMMONS CENTRAL

Entities > Origination Center > Test-Mp

Test-Mp

List ID	Title	Date & Time	Item Lookup	Link	Summary	Text	Country	State	City	Photo	Publish	Created By	Created On
6	Phone	09/29/2017 08:23	Houston Market-1	ahghainfb	Testing desktop phone	Testing	USA	Texas1	Austin		No	Mitali Patel	07/06/2017
5	Airfare tickets	07/12/2017 08:19	Miami	Southwest	tickets	Looking for cheap tick...	USA	Florida	Miami		No	Mitali Patel	06/30/2017
4	Testing Duplicate	08/30/2017 14:06	Houston Market-1	abd	Testing duplicate entity	Testing duplicate entity	USA	Florida	Miami		Yes	Khanh Nguyen	09/29/2017
3	Cellphone	08/10/2017 10:18	Houston Market-1	Android	Testing data	Test	USA	Florida	Miami		No	Mitali Patel	09/29/2017
2	Soda	09/02/2017 10:16	LA	Mitali	Testing	Testing soda calories	USA	Texas1	Dallas		Yes	Mitali Patel	09/29/2017
1	Testing	07/01/2017 10:15	Houston Market-1	stfg	Testing	Test Mp	USA	Texas1	Houston		Yes	Mitali Patel	06/29/2017

Server Response 0.336 sec

Khanh Testing List Page

entities-pgmt-15.boxerproperty.com/custom/KhanhTest/EntityList.aspx?EntityTypeID=23&ViewTid=6

STEMMONS CENTRAL

Entities > Origination Center > Test-Mp

TEST-MP

Phone

09/29/2017 08:23

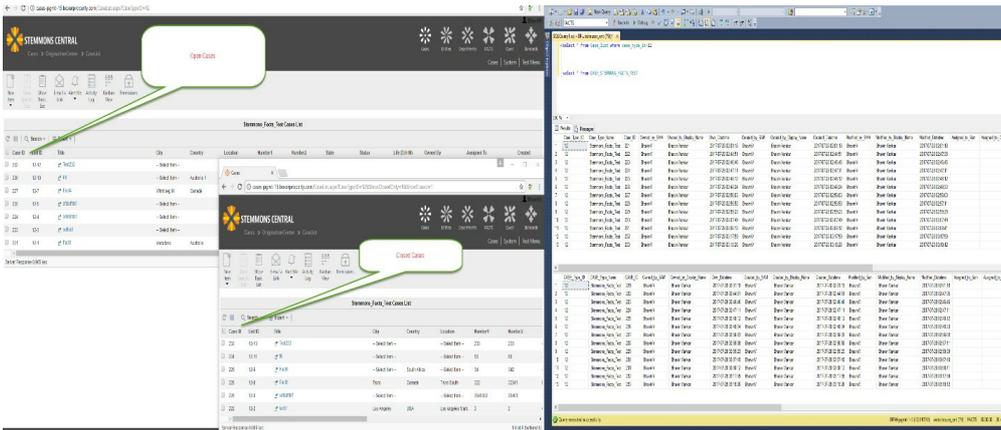
Record ID: 56525

Title:	Phone	Date & Time:	09/29/2017 08:23
Item Lookup	Houston Market-1	Link:	ahghainfb
Summary:	Testing desktop phone	Text:	Testing
Country:	USA	State:	Texas1
City:	Austin	Photo:	
Publish:	No		

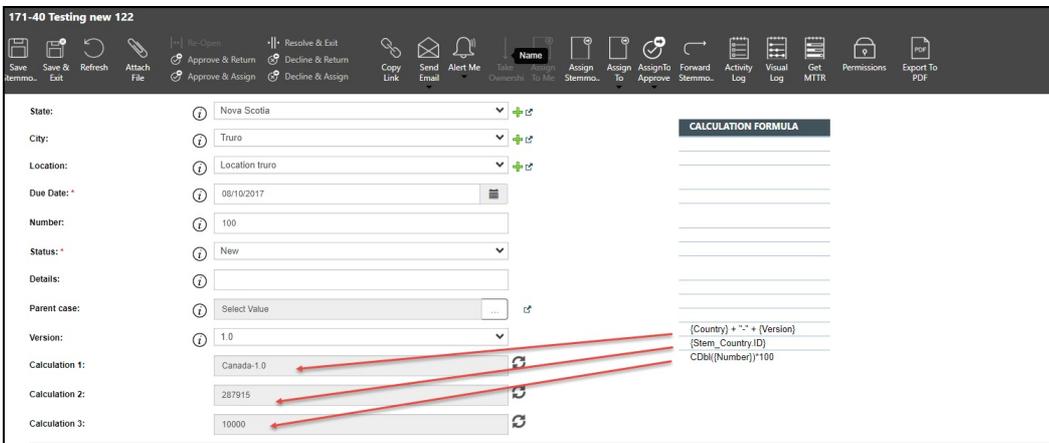


1.3.22 - View Entity Body Template

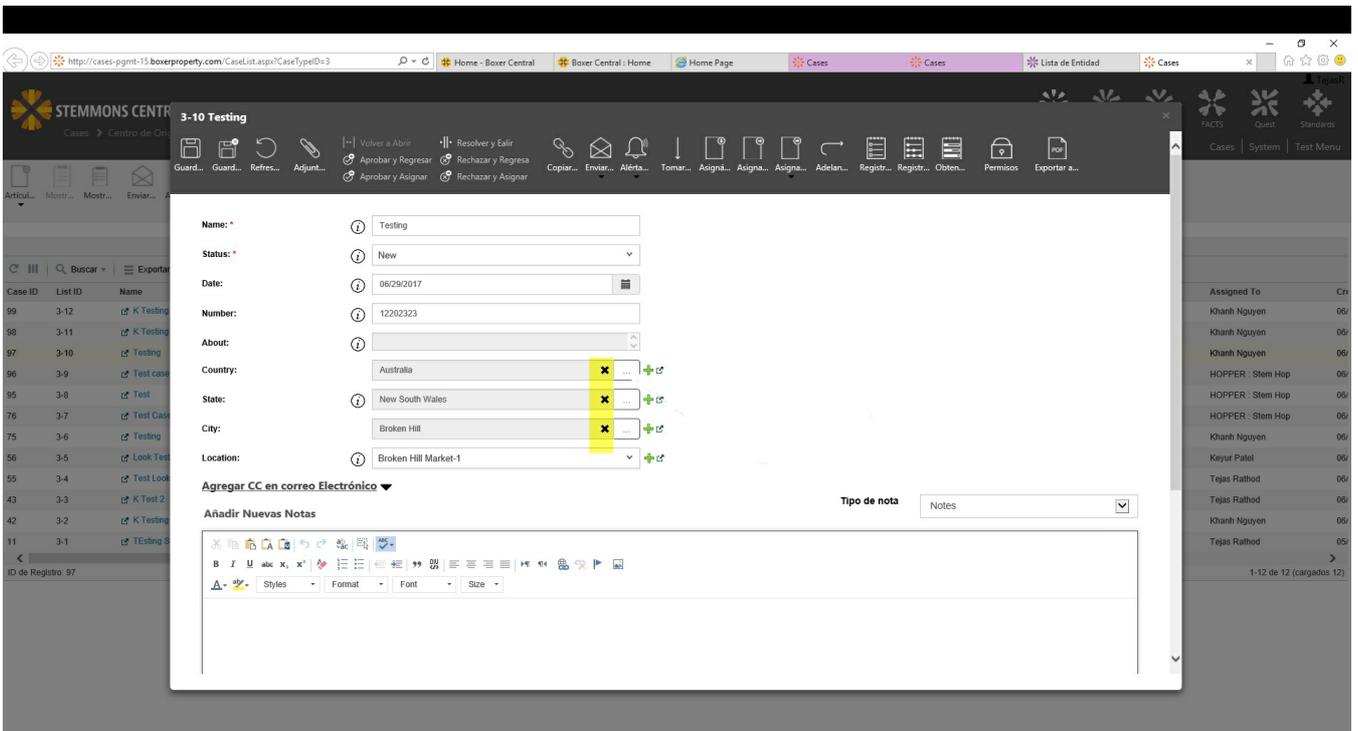
This feature enables the user to apply HTML Template to Entity Body. The information within the Entity body will display on the HTML codes written.



1.3.25 - Calculated Field for Cases
User can now perform calculations in Cases using the Calculation field type.



1.3.26 - Lookup Control for Cases
Users can now use Lookup controls in Cases with the implementation of the Lookup field type.



1.3.27 - External User: Configurable Assign To Option for External User

This feature provides users with the option to allow or not allow External Users to see Internal or External Users in the assign to field.

How It Works:

User can configure External User Assign to option using the External User Assign To Option Configuration table. The following are the options:

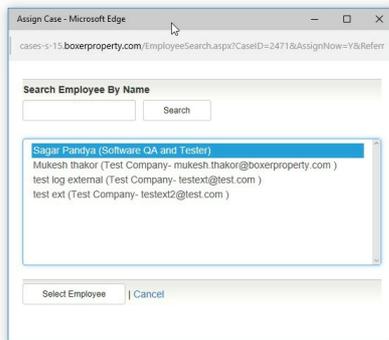
Internal User

- All Internal Users: External User will be able to see all Internal Users in the Assign To list
- All Users from Activity Log: External User will only see only Internal Users that are listed in the Activity Log of the case in the Assign To list

External User

- All External Users: External User will be able to see all External Users in the Assign To list
- All Users from Activity Log: External User will only see only External Users that are listed in the Activity Log of the case in the Assign To list
- User in Company: External User will only see External Users that are in the same company as them

ID	INTERNAL_USER_WITH_OPTION	EXTERNAL_USER_WITH_OPTION	IS_ACTIVE	Created	Created By	Modified	Modified By
1	All Users from Activity Log	Users in Company	<input type="checkbox"/>	7/26/2017 3:14:40 AM	bharatkumar	8/1/2017 2:59:22 AM	sagarp
2	All Internal Users	All Users from Activity Log	<input type="checkbox"/>	7/27/2017 5:57:02 AM	TejasR	8/1/2017 2:59:22 AM	sagarp
3	All Users from Activity Log	All External Users	<input type="checkbox"/>	8/1/2017 2:42:44 AM	sagarp	8/1/2017 5:18:15 AM	sagarp
4	All Users from Activity Log	Users in Company	<input checked="" type="checkbox"/>	8/2/2017 4:26:20 AM	bharatkumar	8/2/2017 4:26:20 AM	bharatkumar



1.3.28 - External User: Remove Certain Ribbon Items for External User

External User will see a limited Action Items in Cases ribbon.

Case ID	List ID	Name	Due Date	Calculation 1	Calculation 2	Calculation 3	City	Country	Location	State	Number	Version
1517067	171-43	verify external user assignment to rights 123	08/23/2017		287915		Winnipeg	Canada	Location winnipeg	Manitoba		-- Select Item --

171-43 verify external user assignment ru rigths 123

Name: * verify external user assignment ru rigths 123

City: Winnipeg

Due Date: * 08/23/2017

Number:

Status: * New

Details:

Parent case: Select Value

Version: -- Select Item --

Calculation 1:

Calculation 2: 287915

Calculation 3:

Add Email CC

Add New Notes

Note Type: Notes

1.3.29 - External User: Case Count in Origination Center Should Only Display Cases that the External User has Access to
The Case count in the External User's Origination Center will only reflect Cases in which they have access to.

Origination Center

Case Type	Open Cases	Closed Cases	Total Cases	Past Due Total	Assigned To Me	Past Due To Me	Created By Me	Owned By...	Closed By Me	Default Hopper	Owner	Create New Case
Stemmons Test Case Type M	1	1	2							Sravani Testing TEST		Create new item

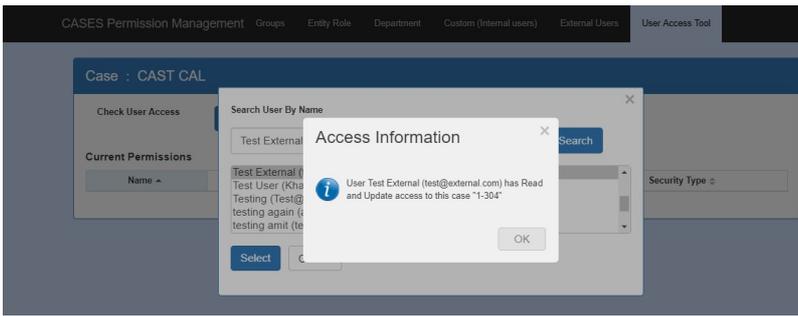
Stemmons Test Case Type M Cases List

Case ID	List ID	Name	Due Date	Calculation 1	Calculation 2	Calculation 3	City	Country	Location	State	Number	Version
1517087	171-43	verify external user assignment ru rigths 123	08/23/2017		287915		Winnipeg	Canada	Location winnipeg	Manitoba		-- Select Item --

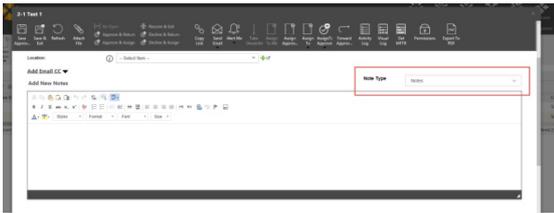
Stemmons Test Case Type M Cases List

Case ID	List ID	Name	Due Date	Calculation 1	Calculation 2	Calculation 3	City	Country	Location	State	Number	Version
1517087	171-43	verify external user assignment ru rigths 123	08/23/2017		287915		Winnipeg	Canada	Location winnipeg	Manitoba		-- Select Item --
1429032	171-3	stemmons Test case 3	07/23/2017				Truro	Canada	Truro South	Nova Scotia	80	2.5

1.3.30 - External User: Automatic Read & Update Rights to Case when External User Creates Case
When an External User Creates a Case, automatic Read and Update rights will be granted at the Case level to that External User. This will prevent other External Users from being able to view the Case.



1.3.31 - Move Note Type in Cases Web and Sharepoint
 The Note type drop down has been moved to upper right corner of the Notes section. Functionality has not been affected.



1.3.32 - Related Cases in Cases
 This functionality in Cases allows the users to display all related cases under a single parent case. User can also configure the related case to accept Case Notes and Closed Status change from the parent case - if a parent case is closed, all the related cases will be closed and if parent case's notes is updated, all the related cases will also receive the notes.

For more information on how to configure a Parent Case to Related Cases, please refer to the Stemmons Central User Guide>Cases>Related Cases in Cases (Available in GM 1.5)

Status:
 Priority:
 Official Feature:
 Company:
 Gold Master Version:
 Parent Case:
 Instance:

Add Email CC

Add New Notes Note Type: Notes

CHILD CASES

Case ID	Case Title	Due Date	Application	Instance	Official Feature	Company	Priority	Gold Master Ver...	Status
4838	Standards - JSON Trigger Event Handler	05/12/2017	Standards	-- Select Item --	JSON Trigger Even...	-- Select Item --	3 - Medium	1.5	New
4837	Case - JSON Trigger Event Handler	05/12/2017	Case	-- Select Item --	JSON Trigger Even...	-- Select Item --	3 - Medium	1.5	New
4835	Entity - JSON Trigger Event Handler	05/12/2017	Entity	-- Select Item --	JSON Trigger Even...	-- Select Item --	3 - Medium	1.5	New
4833	Department - JSON Trigger Event Handler	05/12/2017	Department	-- Select Item --	JSON Trigger Even...	-- Select Item --	3 - Medium	1.5	New
4834	CASES - JSON Trigger Event Handler (Phase 1)	05/12/2017	Case	-- Select Item --	JSON Trigger Even...	-- Select Item --	3 - Medium	1.5	New

Created By: William E. Daugherty II (713) 293-6296
 Created: 4/16/2017 8:35:08 AM
 Assigned To: [HOPPER, Feature Request]
 Assigned: 4/16/2017 8:35:08 AM

1.3.33 - Case Portal
 This feature provides users outside of the system the ability to create cases online using their name and email address. Users will also have the option to create their own account to track cases they've created. The Case Type in which a user outside of the system can access is configurable.

MAP TESTING REQUEST

This is Web Form Request.

Name: *	<input type="text"/>	Country:	<input type="text" value="-- Select Item --"/>
State:	<input type="text" value="-- Select Item --"/>	City:	<input type="text" value="-- Select Item --"/>
Location:	<input type="text" value="-- Select Item --"/>	Address:	<input type="text"/>
Number1:	<input type="text"/>	Birth Place:	<input type="text" value="-- Select Item --"/>
Due date: *	<input type="text"/>	Status:	<input type="text" value="New"/>
new name:	<input type="text"/>	Development Schedule Start Date:	<input type="text"/>
Your Full Name : *	<input type="text"/>	Your Email Address : *	<input type="text"/>

[Submit](#)

[Click here to Register or Login](#)

Sign in

Email Address

Password [Forgot your password?](#)

[New here?](#)

Sign up once and access cases created.

First Name

Last Name

Email Address

Verify Email Address

Company

Password

Confirm Password

Phone Number

1.3.34 - Pass in Query String Parameter with System Code and Value to Return Specific List

User can use query string parameters using system code and value to call a list of Cases that meets criteria(s). This is useful when user wants to search for Cases meeting certain criteria across, whether within a Case type or across all Case type. For example, user can call a Case list of all Cases with a status of New or all Cases with a priority of High and a Due Date of 9/12/2017.

How It Works:

To call the list, use the url: cases.yourdomainname.com/CaseList.aspx?SystemCode=entersystemcodehere:entervaluehere

To include more than one criteria, user can use the vertical bar between each criteria.

Ex: To call a list of Cases with the word "Testing" in the Title and a Status of New, user will enter the following in the URL: cases.yourdomainname.com/CaseList.aspx?SystemCode=TITLE:Testing|STATUS:New

cases-pgmit-15.boxerproperty.com/CaseList.aspx?SystemCode=STTUS:New[TITLE:Testing]

RD Web Access Creating SSRS

STEMMONS CENTRAL
Cases > OriginationCenter > CaseList

Cases Entites Departments FACTS Quest

New Item

System Code Cases List

Search | Export

Case ID	List ID	Case Type	Title	Due Date	Status	Life (D:H:M)	Owned By	Assigned To	Created	Created By
855	1-351	Stemmons TEST Case Type	testing		New	2:01:31	Mihir Patel	Mihir Patel	09/09/2017	Mihir Patel
854	1-350	Stemmons TEST Case Type	testing		New	2:01:31	Mihir Patel	Mihir Patel	09/09/2017	Mihir Patel
818	1-332	Stemmons TEST Case Type	testing		New	4:05:27	Mihir Patel	Mihir Patel	09/07/2017	Mihir Patel
791	1-319	Stemmons TEST Case Type	testing		New	4:05:50	Mihir Patel	Mihir Patel	09/07/2017	Mihir Patel
751	1-305	Stemmons TEST Case Type	testing	09/08/2017	New	10:07:00	Dakshesh Chaudhari	Dakshesh Chaudhari	09/01/2017	Dakshesh Chaudhari
491	2-22	Approval Test Case Type	testing		New	20:09:04	kevin tester	kevin tester	08/22/2017	kevin tester
490	2-21	Approval Test Case Type	testing	08/22/2017	New	20:09:12	kevin tester	kevin tester	08/22/2017	kevin tester
406	8-3	Key_NewConfig_CaseType	Testing	08/27/2017	New	32:01:48	Khanh Nguyen	Khanh Nguyen	08/10/2017	Khanh Nguyen
355	8-2	Key_NewConfig_CaseType	Testing	08/30/2017	New	32:03:19	Khanh Nguyen	Khanh Nguyen	08/10/2017	Khanh Nguyen
354	3-36	Testing Case Type	testing	08/25/2017	New	32:06:12	Khanh Nguyen	HOPPER: Stem Hop	08/10/2017	Khanh Nguyen
284	6-14	Patel Test Case	testing	08/04/2017	New	38:05:06	kevin patel	HOPPER:	08/04/2017	kevin patel
80	7-1	Test Example	Testing	08/12/2018	New	88:07:06	Mitali Patel	Tejas Test	06/15/2017	Mitali Patel

Server Response 0.884 sec 1-12

1.3.35 - Lookup Control For Sharepoint
Implemented Lookup Control for Cases in Sharepoint

1.3.36 - Allow Decimal Points in Quest
Scores in Quest forms can now be configured using decimal points.

VIEW QUESTION DECODE

Go To Item Question List

Area: Stemmons TEST Area
Item: Stemmons TEST Item
Item Category: Stemmons TEST Category
Question: Is this First Questions?

Add New Decode

Meets Standard	Points Available	Points Earned	Display Order	Highlight Row	Is Active	Is Default	Action
No	100.00	22.22	3	False	Y	N	
Yes	100.00	100.00	10	False	Y	N	

quest-pgmt-15.boxerproperty.com/NewForm.aspx?AreaID=1&ItemID=1

STEMMONS CENTRAL
Quest > New Form

Item : Stemmons TEST Item

Preview Blank Form -->

http://quest-pgmt-15.boxerproperty.com/NewForm.aspx?AreaID=1

*Info Field Description: Select One

City: Select One

Country/Test Country: Select One

Location: Select One

State: Select One

Event Date: X

Stemmons TEST Category:

Is this First Questions ?

Is this Second Questions ?

Meets Standards Y/N	Points Avail	Points Earned	Add Case	Notes
No	100.00	22.22	<input type="checkbox"/>	
No	100.00	80.50	<input type="checkbox"/>	
Section Score	200.00	102.72	51.36%	
Overall Score	200.00	102.72	51.36%	

1.3.37 - Date Picker Control for Quest Item Info Field
Date field type is now available in Quest! The Date field type will open a Calendar control in which users can select a date. This will provide consistency in Date entry and eliminate inconsistent Date entry format.

QUEST ADD NEW FORM

Area : Stemmons TEST Area

Item : Stemmons TEST Item

Go To Form List

Preview Blank Form

http://quest-pgmt-15.boxerproperty.com/NewForm.aspx?AreaID=1

*Country/Test Country: Select One

State: Select One

City: Select One

Location: Select One

Event Date: X

*Enddate: 07/12/2017

Stemmons TEST Category:

Is this First Questions ?

Is this Second Questions ?

Meets Standards Y/N	Points Avail	Points Earned
Yes	100.00	100.00
No	100.00	80.50
Section	200.00	180.50

1.3.38 - Job Function, Job Title, Basic Name, and Sub Department Does not Need to be Unique
Job Function, Job Title, Basic Name, and Sub Department can be duplicated if they are under a different Top Level. Only the Top Level in the Department structure is required to be unique. This will allow us to assign the same Job Title across different Departments.

Top Level : Stemmons Test Top Level

Basic Name : Stemmons Test Basic Name

Sub Departm... : Stemmons Test Sub Department

Job Function	System Code	Description	Sub Department	View/Edit	Delete
Stemmons QA Job Functional		Stemmons QA Job Functional	Stemmons Test Sub Department	View/Edit	Delete
Stemmons Test Function		Stemmons Test Job Function Description	Stemmons Test Sub Department	View/Edit	Delete

Department > Admin > View Job Function

STEMMONS CENTRAL
Department | System | Test Menu

JOB FUNCTION DETAILS

Add Job Function

Top Level : Stemmons QA Top Level

Basic Name : Stemmons QA Basic Level

Sub Departm... : Stemmons QA Test Role

Job Function	System Code	Description	Sub Department	View/Edit	Delete
Stemmons QA Job Functional		Stemmons QA Job Functional Description	Stemmons QA Test Role	View/Edit	Delete

1.3.39 - Modify Employee Deactivation/Rehiring Process
The Deactivation/Rehiring Process has been modified as below:

- On Employee Information Screen-
1. Termination Date Field is Read Only field
 2. Allow users to enter any Termination Date (Past, Current, and Future)
 3. If Termination Date entered is <today - deactivate the account immediately
 4. If Termination Date entered is > Today
 - a. confirm with user via a message below termination date field: "Termination date is a future date. This account will be deactivated on the termination date specified above."
 - b. deactivate the account via service once the termination date is reached.
 5. Activate account for Rehire - blank out Termination Date field.

Start | Home - Boxer Central | Cases | Cases | Departments | Departments

http://departments-s-15.boxerproperty.com/EmployeeConfig.aspx?EmployeeID=367

STEMMONS CENTRAL
Department > Employee Configuration

Cases Entities Departments FACTS Quest

Department | Test Menu

Personal Detail

Display Name	Trigger_22 Test	Test_field	
Legal First Name	Trigger_22	Middle Name	G
Legal Last Name	Test	Short User Name	Trigger_22T
(Preferred) Full Name	Trigger_22 Test	Job Title	Instance Tester
Employee Type	Third Party Employee	Email Address	
Office Street Address		Office State	Gujarat India
Office City	Vadodara	Department Name	Application Development
Fax Number		Office Phone Number	
Office Zip Code	390010	Home Phone/Cell Number	
Hire/Rehire Date	8/17/2017	Boxer Cell Phone	
Gender	Male	Birth Date	07/26
Description/Notes		Termination Date	8/6/2017
		Image test	

departments-s-15.boxerproperty.com/Employeeconfig.aspx?employeeGUID=228754D7-7C69-46F4-866D-DDFEF08610DC

Apps Work Status RptDailyWorkStem

STEMMONS CENTRAL
Department > Employee Configuration

Configure Employee Information Screen (Trigger_22 Test)

Choose File No file chosen

Change Photo

DeActivate Account Request

Personal Detail

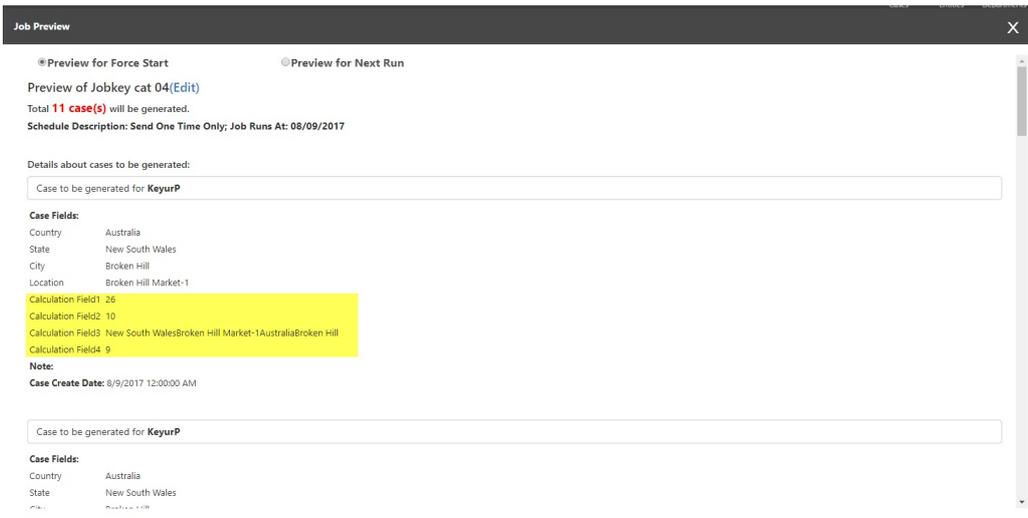
Display Name	Trigger_22 Test	Test_field	
Legal First Name	Trigger_22	Middle Name	G
Legal Last Name	Test	Short User Name	Trigger_22T
(Preferred) Full Name	Trigger_22 Test	Job Title	Instance Test
Employee Type	Third Party Employee	Email Address	
Office Street Address		Office State	Gujarat India
Office City	Vadodara	Department Name	Application Development
Fax Number		Office Phone Number	
Office Zip Code	390010	Home Phone/Cell Number	
Hire/Rehire Date	8/17/2017	Boxer Cell Phone	
Gender	Male	Birth Date	07/26
Description/Notes		Termination Date	8/6/2017
		Image test	

Termination date is a future date. This account will be deactivated on the termination date specified above?

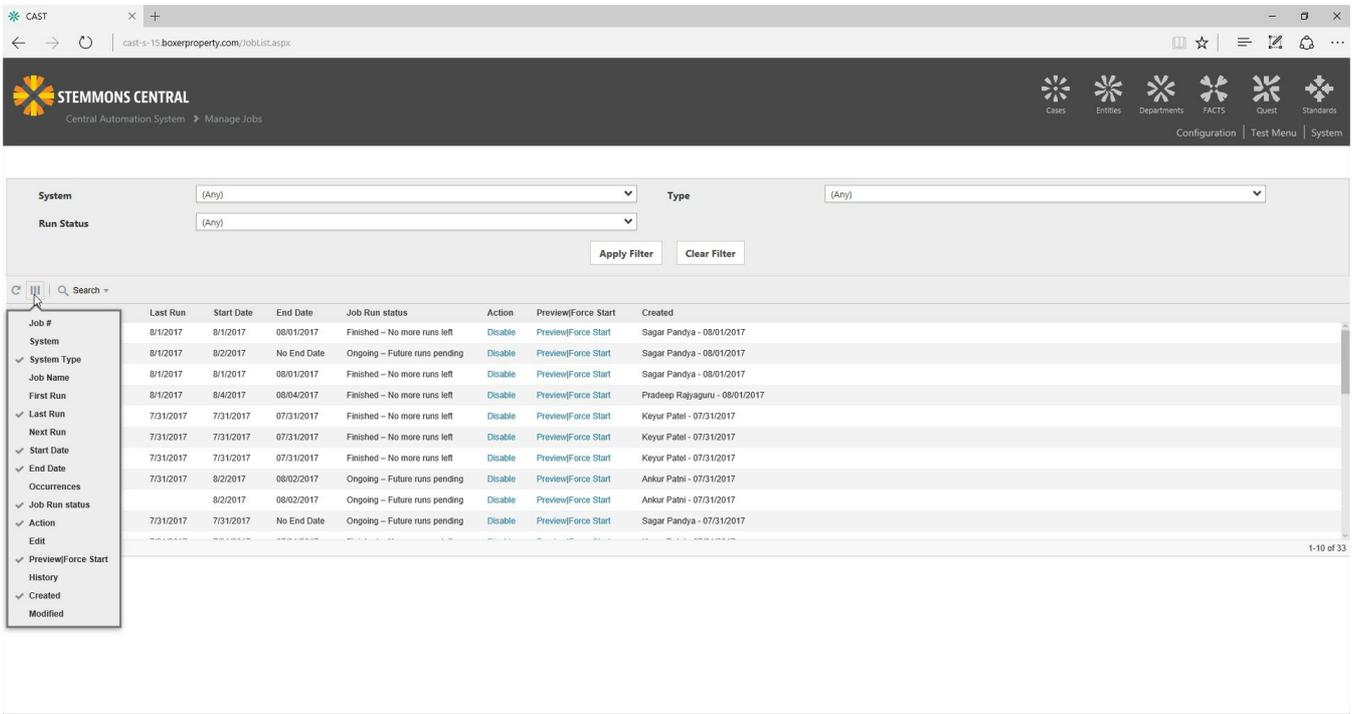
Yes No

DeActivate Account Request Cancel

1.3.40 - Calculated Field for CAST
User can now use the Calculated Field for CAST application



1.3.41 - CAST: Filters for the List for CAST Jobs and Remove Certain Columns
 We have implemented filters for the CAST application and also revamped the CAST grid by relocating a few columns to different screens

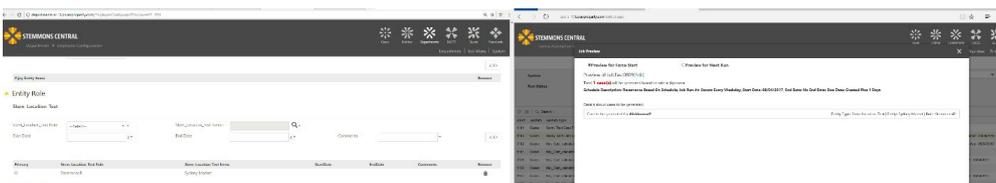


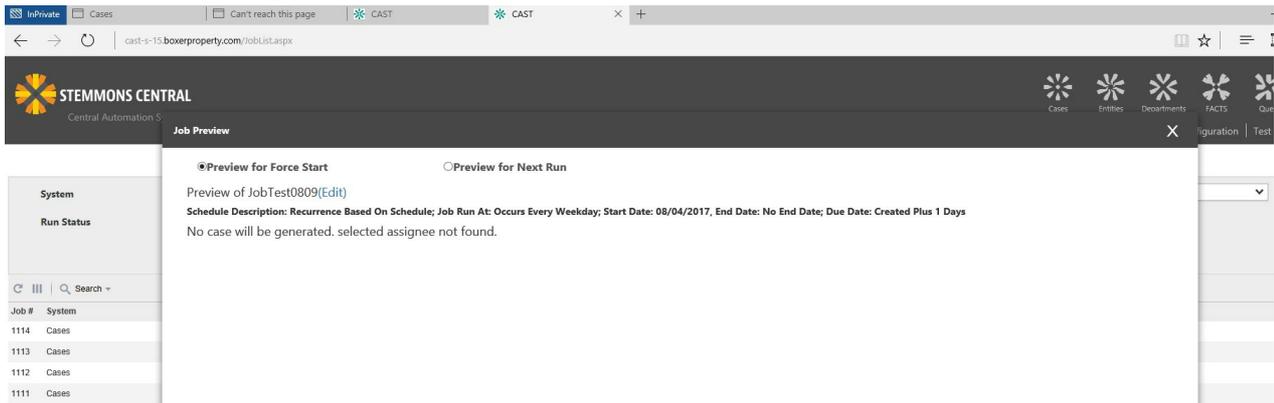
1.3.42 - CAST: Modify CAST Assign To Option to Consider Start Date and End Date for Entity Role Relationship
 CAST has been modified to check for active Entity Role association when generating Cases that are assigned to Entity Roles.

How It Works:

The cases will only generate with the following scenarios:

- If Current Date (when the Job runs) is >= Start Date and <= End Date of the Entity Role association.
- If the Entity Role association does not have Start Date and End Date
- If the Entity Role Association has a Start Date <= Current Date but no End Date
- If the Entity Role Association has no Start Date but End Date >= Current Date





1.3.43 - Mobile: Add Save and Save & Edit Button

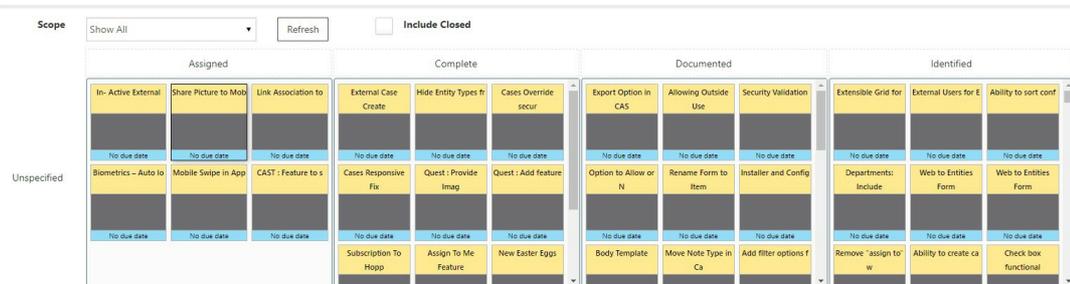
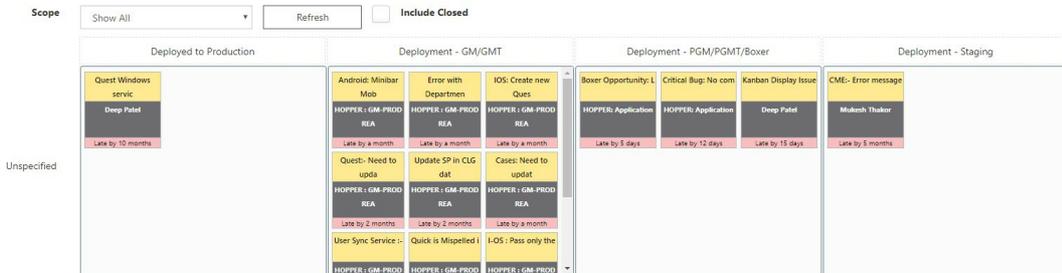
We have implemented the Save and Save & Exit button of the View/Edit screens for Cases and Entities application in Mobile.

1.3.44 - Single A Record and/or a Single Domain for all the Stemmons Apps

A feature for Single A record for all our apps and services has been implemented. Such as Stemmons.mycompany.com. If this is done, then user should be able to navigate to each applications by going to Stemmons.mycompany.com/Application Name (viz. Cases/Entities/Departments, etc).

1.3.45 - Kanban View for Cases and Entities

We have implemented a new Management Tool called the Kanban View for Cases and Entities applications which will help users track status for Cases based on a defined scope. The Kanban View button can be found on each Cases/Entity Type ribbon.



Thank You ...