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1.7 - Gold Master Version 1.5.4 - July 2018

Gold Master Version 1.5.4 has been officially released on July 23rd, 2018. This release includes some new features, bug fixes, and performance improvements.

The major Features which are included in this version are as follows:

- Default Template Choice on Create
- How to configure Iframe on an Entity Type

Also, this release covers some of the major bug fixes that are mentioned below:

- Fixed: We have fixed the issue with group constraint on fields in Entities. Now, it doesn't give user an error when saving an Entity Item when group constraint is applied.
- Fixed: Entity fields that are hidden in Case Portal Configuration are displayed in Case Type when creating a case from Case Portal has now been fixed.
- Fixed: In Dynamic template, fields with same order has given error on update or displayed only one field. This issue has been fixed and now fields with same order are displayed one after the other.
- Fixed: In Standards, when user clicked on View Blockchain Log for a Book and tried to view Download PDF Snapshot it was displaying blank. Now this issue has been fixed and user can view the PDF snapshot when they download it.

1.7.1 - Default Template Choice on Create

An Entity Type can have one or more templates applied. If the Entity Type do not have any template being configured as a default template use when creating a new entity (Default for New option), the system would give user an option to select the dynamic template type that they want to use during creating an Entity item.

For example, the Leasing Contract Entity Type in the below example has multiple templates created. When the user clicks on to create a new item from Entities Origination Center or from Entity List page it gives the list of templates that are configured for the Leasing contract and user can select the appropriate dynamic template from the list to create a new entity item as shown in the image.

The screenshot shows the 'Origination Center' section of the STEMMONS CENTRAL application. On the left, there is a sidebar with a tree view of various entity types: Hotel Service Type, Hotels - M3, Incident Report, Incident Type, Industry, Internal Post, Internal Post Category, Internet & Phone Accounts, Internet Service, IT Cabling Vendor, IT Equipment Category, IT Equipment Inventory, IT Equipment Manufacturer, IT Equipment Sub Category, IT Purchase Type, IT Service Provider, IT Vendor, Job Title With Quest Score, Ladder, Ladder Step, Lead, Lead Source, Lease - Type, Lease Review Checklist, Leasing Contact, Leasing Information, Leasing Opportunity, Leasing Rent Schedule, Leasing Unit Absorption, Legal Entity, Legal Entity Registered Agent, Legal Entity Relationship, Lenders, Loan Information, Locations, and Tenants. The 'Job Title With Quest Score' node is currently selected. At the top right, there are links for Cases, Entities, Departments, Facts, Quest, and Business Intelligence. Below the sidebar, a 'Please Confirm' dialog box is open, titled 'Select a dynamic template to create the entity'. It contains a list of templates under the heading 'Select': Leasing Amendment, Leasing Addendum MLS, Leasing Amendment, Leasing Amendment Conversion, Leasing Amendment Conversion MLS, Leasing Agreement MLS, Leasing Contract New Lease, Leasing Contract New Lease MLS, Leasing License Agreement, and Leasing License Agreement MLS. The 'Leasing Amendment' option is highlighted with a blue selection bar.

1.7.2 - How to Configure Iframe in an Entity Type Dynamic Template

The Iframe field type option in Dynamic Template allows user to embed another control or report within an Iframe field. For example: within a Commercial Building Entity Type, besides all info fields related to the Building, KPI with the Building Performance reports can also be embedded as an Iframe via Dynamic Template configuration.

The screenshot shows the 'Properties' screen for an entity. At the top, there is a toolbar with icons for New, Edit Item, Delete Item, Refresh, Attach File, Copy Link, Permissions, Take Ownership, Assign Item, Forward Item, Activity Log, Export To PDF, and a search bar. Below the toolbar, there are several KPI sections: 'Key Performance Indicators' (Occupancy KPI, Rental Rate KPI, Revenue KPI), 'Tenant Survey KPI' (100%), 'QA Inspection KPI' (77%), and 'BEST KPI' (BEST logo). Each KPI section contains a chart and a link to 'Last Report 12 Month Trend'. The bottom of the screen has a 'Thank You ...' message.