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1.8 - Gold Master Version 2.0 - December 2018

The major added Features available in this release are as follows:

1. Updoc - Document Management System
2. Entities Portal
3. Email Beautification
4. Entities Import Tool - Update Capability
5. Cases Import Tool - Update Capability
6. Email to Entities
7. Passive Trigger

Beside the major features above, a few noted enhancements and bugs fixes are listed below:

1. "Hyperlink" field type is now available in Quest, Cases, and Departments Application
2. Capability to update multiple entities or cases in Entities related list
3. Capability to force an entity role association as a required item when creating a new entity
4. Capability to force an entity role association as a required item when on-board an employee in Departments.
5. Improve system performance: improves loading time of Cases and Entities Origination Center. Also improves performance of the Calculation Services.
6. Case Portal is now available in Spanish language.
7. Fixed issue with embedding videos in Standards Application.

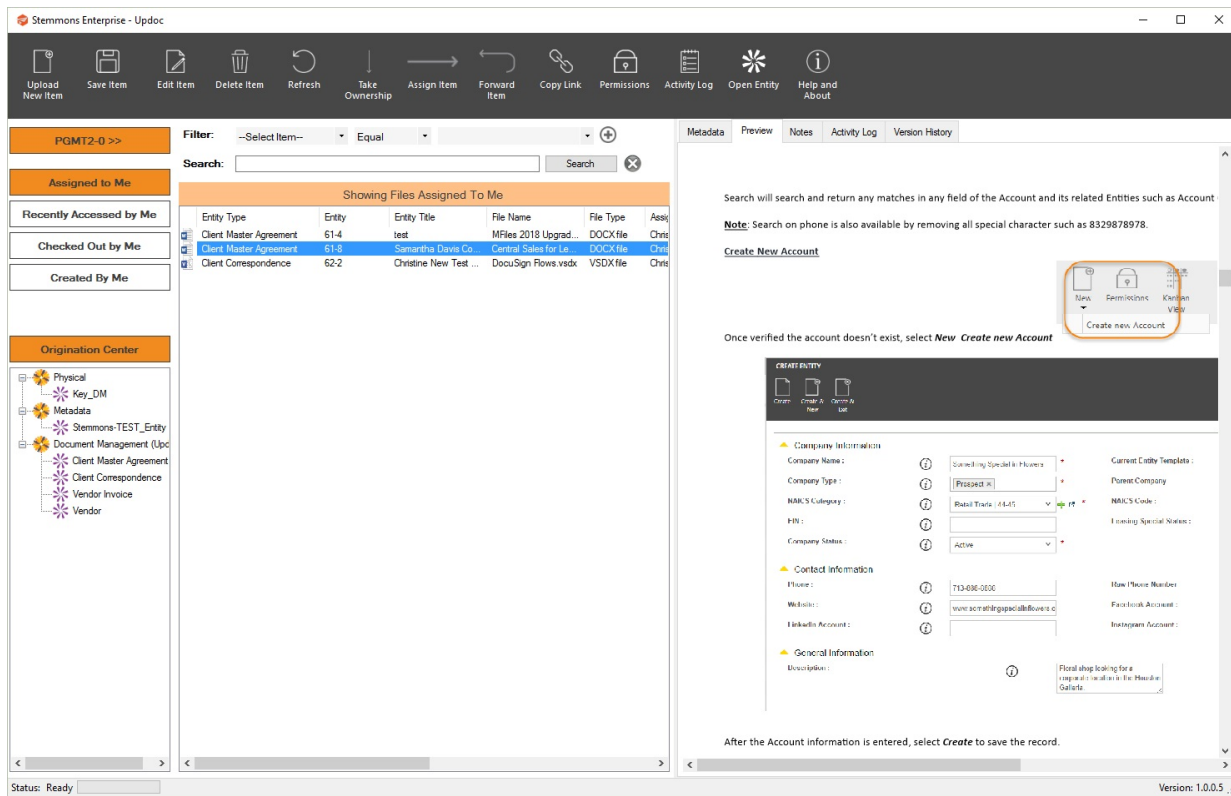
Please refer to the User Guide for detail information on the new added features.

1.8.1 - Updoc Document Management System

Stemmons Updoc is a Document Management System that integrates tightly with Entities application. The system was built using Entities framework which gives a unified user experience and streamline business process.

Updoc enables capability to allow users to store documents securely with version history tracking. The system provides ease of document retrieval with options to share, enhanced security, and better collaboration.

Here is a preview of Stemmons Updoc Application:



1.8.2 - Entities Portal

Similar to Cases Portal, Entities Portal gives the company option to allow their external users to create entity items.

Entities and Cases Portal are now combined into one central application and can be accessible via portal.yourdomainname.com.

Below is an example of the External Portal (Cases/Entities):

Case List

Show 10 entries

Search:

Case ID	List ID	Case Type Name	Title	Due Date	Status	Life (D:H:M)	Owned By	Assigned To	Created	Created By
2996	10-52	Stemmons_Casetype_Ksp	Nightly close	12/03/2018	New	0:00:01	Christine Dinh		12/03/2018	Christine Dinh

Showing 1 to 1 of 1 entries

Previous 1 Next

Entity List

Show 10 entries

Search:

Entity ID	List ID	Entity Type Name	Title	Modified By	Modified	Created By	Created
9853	9	Hotel	Holiday Inn DFW	Christine Dinh	12/03/2018	Christine Dinh	12/03/2018

Showing 1 to 1 of 1 entries

Previous 1 Next

1.8.3 - Email Beautification

Prior to Release 2.0, Cases comes with a default email template. The system was also coded with different email to be sent at each case action.

With Release 2.0, the Email Alert module will give admin user the flexibility to:

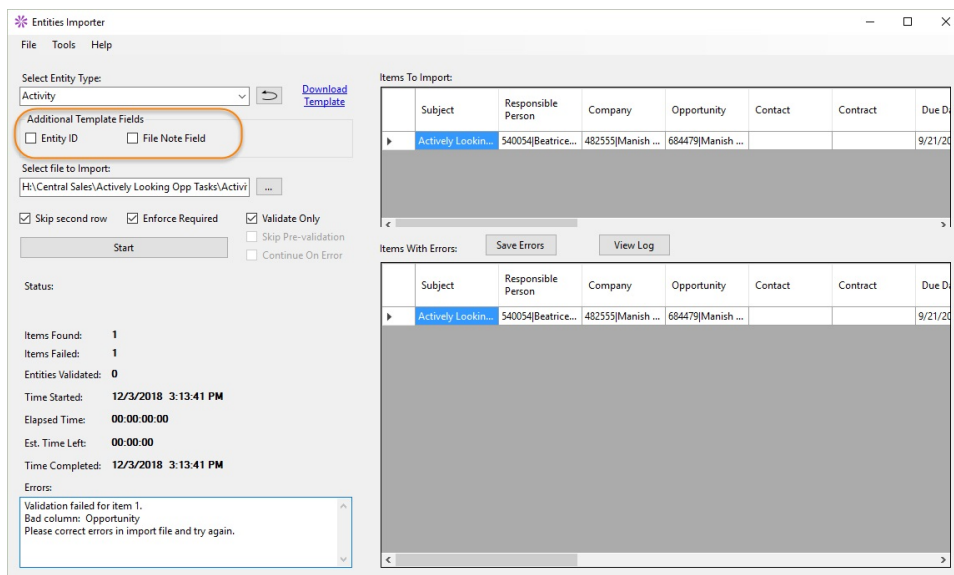
1. Customize the email body template
2. Which action needs to kickoff an email, and
3. Set up the threshold interval so that if different alerts happen to the same user within a certain time period, the user will only receive one email.

Please visit this url to learn more about Email Alert Configuration: <https://docs.stemmons.com/AppInfo.aspx?MetaDataID=1477&Value=1>

1.8.4 - Entities Import Tool - Update Capability

Prior to Release 2.0, Entities Import Tool only have option to import new entity item. Great news! Entities Import Tool was enhanced in Release 2.0 to allow users option to update existing entity items. It also allow users to import attachments to notes.

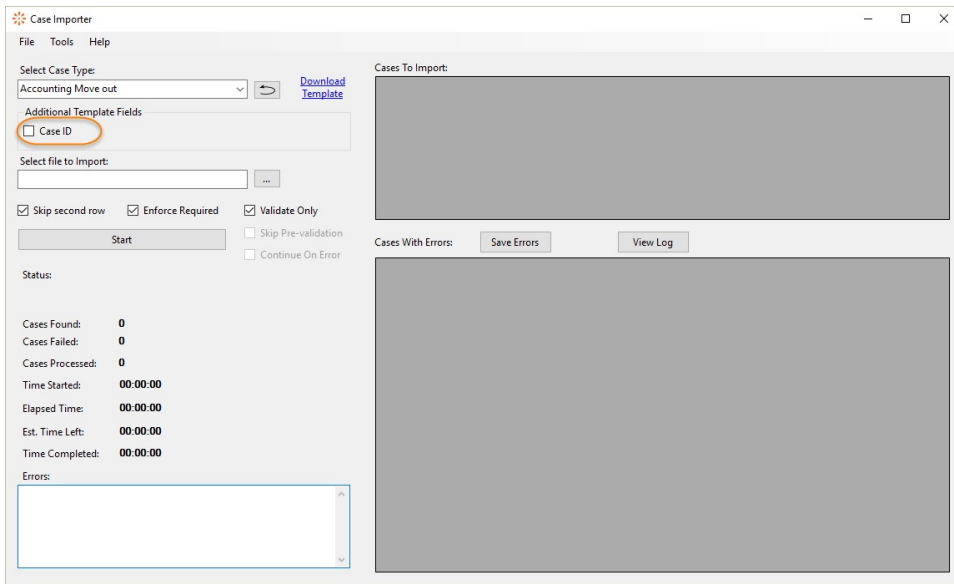
Below is an example of the new interface of the Entities Import Tool with option to include an Entity ID in the template used for updates.



1.8.5 - Cases Import Tool - Update Capability

Prior to Release 2.0, Cases Import Tool only have option to import new cases. Great news! Cases Import Tool was enhanced in Release 2.0 to give the users option to update existing cases.

On the interface, Case ID option is available for user to select and use in the Case Import Template. The Case ID is being used as the unique reference to update the selected case.



1.8.6 - Email to Entities

As in Cases, now users can send email to create entity item.

Please refer to Stemmons Central User Guide to learn more on how to configure email commands to allow your users to send email and create entity items.

1.8.7 - Passive Trigger

Active Trigger was introduced to Stemmons Central in Gold Master Release 1.5.

Now in this release, Passive Trigger is introduced to allow an action to be kicked off based on time table. For example: if an invoice is overdue, kickoff a case assigned to the Accounts Payable representative.

1.8.8 - List of minor added Features and Bug Fixes

Beside the major features added to GM Release 2.0, a few noted enhancements and bugs fixes are listed as follow:

1. "Hyperlink" field type is now available in Quest, Cases, and Departments Application
2. Capability to update multiple entities or cases in Entities related list
3. Capability to force an entity role association as a required item when creating a new entity
4. Capability to force an entity role association as a required item when on-board an employee in Departments.
5. Improve system performance: improves loading time of Cases and Entities Origination Center. Also improves performance of the Calculation Services.
6. Case Portal is now available in Spanish language.
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Thank You ...