



**Release:** 2.2.1

**Release Date:**

Stemmons Central Gold Master version 2.2.1 has been officially released to Stemmons' clients on January 2021. This release includes a few enhancements to document/photo gallery viewing. It also added a new key element entity searching capabilities to allow the company to identify specific key data search. Beside the noted new features, this release is scheduled to resolve many prior bugs reported by Stemmons clients.

Below is the list of newly added features and bug fixes:

1. **Document Viewer:** A new column is now available in the Case and Entity grids with a list of downloadable file attachments for each case or entity. This option allows the user to easily accessing the attachments without having to access the case or entity. The list of attachments is also available via a new Document button in the case/entity ribbon.
2. **Photo Gallery View:** Next to Document Viewer, if the Entity Type has a Photo Gallery field and the Photo Gallery is shown on the list, the Photo Gallery will be available for user to access directly without having to go to the entity view page via a gallery Caruso view.
3. **Search:** In this release, we are rebuilding the Search Application with major performance improvements and searching capability.

In addition to **Simple Search** (Google Search) and **Advanced Search** (specific Search); a new search capability "**Key Element Search**" has been implemented.

**Key Element Search** is an Entity Search that can be custom defined for the organization to help finding the specific key data for the business much quicker. For example: in Real Estate, key data elements could be defined as Property and Tenant Search. In Retail, it could be Product and Customer Search, etc. Once defined, Key Element Search options will be accessible via the Homepage to help the users to effectively find the specific data easier and faster without having to go through multiple steps.

Once the key entity type is defined via Key Element Search, the system will allow the user to find the data along with its relationship and role assignment as defined by the administrator.

4. Put back option to open Cases or Entities via a popup window. This is now a configuration item. The organization can decide to have the case or entity item opens in a new tab or via a popup window.

**Cases Application Enhancements and Bug Fixes:**

- Case Activity Log is now captured and logged field updates
- Case Import Tool: allows file attachment to be uploaded along with the cases during the import
- Case Portal: allows External Users to assign cases to the internal users who have worked on or viewed the case (list of users from Activity Log)
- Resolved issue with calculation field not auto-calculate when the case is created from Entities Application via New case option
- Improved lazy loading in case notes
- Resolved issues with Export to Excel on large volume case list

**6. Entities Application Enhancements and Bug Fixes:**

- Calendar Control is added to all related list
- Allows multi -updates for Checkbox field
- Entity Overlay: allows different default template to define for the overlay
- Integrates Custom Template and Dynamic Template: allows both to work on the same entity type
- Resolved search issue in Origination Center
- Sorts Entity Category Type alphabetical order
- Sorts Entity Role Relationship alphabetical order based on name on Entity page
- Sorts Dynamic Template list on Entity page
- Improved lazy loading in notes

**7. Quest Application Bug Fixes:**

- Resolved issue with calculated field when cases are being created from Quest
- Resolved issue with Quest form saving when required fields are not entered
- Resolved format and sorting issues in Quest form list

**8. Departments Application Bug Fixes:**

- Department Name is now being updated with employee Department Sub Level hierarchy for Non-AD environment.
- Enhanced Import option in Department Hierarchy
- Optimized User Sync Service

**9. Updoc Enhancements:**

- Added calculated field type
- Added option for user to add/remove additional entity fields from search grid



#### 10. **Cast Enhancements:**

- Added op on to export Cast Job List to Excel and PDF
- Added lazy loading to Cast Job List to improve performance

#### 11. **Non-Add Environment Enhancements:**

- Resolved issue with often timeout when using the system
- Added Logout op on in all applications