

Release: 2.3

Release Date: July 2022

Cases:

1. Optimize performance on Export All Fields to Excel for list with large dataset.

Cast:

1. Add option to filter the assignment based on "Owner Of". For example: Cases can be generated and assigned to all Entity Type Owners, Case Type Owners, Standards Book Owners, etc.

Entities:

- 1. Fix issue with merging special character field values in Document Generator.
- 2. Photo Gallery image is no longer distorted in Entity View Page.
- 3. Allow file up to 25 MB to be attached in Single File and Multiple File.
- 4. Correct issue in group constraint.
- 5. Correct issue with cascading in Entities Import Tool.
- 6. Correct issue with search in Entity Role Association grid when multiple columns are configured to show on grid.

Facts:

- 1. Optimize sync process for FACTS_CASE_LIST.
- 2. Sync User Information to Facts for reporting purposes, including Role Associations. The following new tables are added to Facts for reporting purposes:
- a) FACTS USER CACHE: Contains information about the user.
- b) FACTS MANAGER CONFIG: Contains manager associated to the user.
- c) FACT ENTITY ROLE ASSIGN: Contains all user's role assignments.
- fACTS ENTITY ASSIGN: Contains all user's entity associations (without role).
- e) FACTS_ENTITY_ENT_TO_ENT_ROLE_ASSIGNMENT: Contains entity to entity role
 associations (for example, a contact associated with an opportunity as a Salesman)

Quest:

- 1. Correct issue with export to PDF with special characters in Spanish.
- 2. Correct issue where the help context was wrapped incorrectly.

Advance Search:

1. Correct date filtering issue in the result grid.

