Release: 2.0

Release Date: December 2018

The major added Features available in this release are as follows:

1. Updoc - Document Management System
2. Entities Portal
3. Email Beautification
4. Entities Import Tool - Update Capability
5. Cases Import Tool - Update Capability
6. Email to Entities
7. Passive Triger

Beside the major features above, a few noted enhancements and bugs fixes are listed below:

1. "Hyperlink" field type is now available in Quest, Cases, and Departments Application
2. Capability to update multiple entities or cases in Entities related list
3. Capability to force an entity role association as a required item when creating a new entity
4. Capability to force an entity role association as a required item when on-board an employee in Departments.
5. Improve system performance improves loading me of Cases and Entities Origination Center. Also improves performance of the Calculation Services.
6. Case Portal is now available in Spanish language.
7. Fixed issue with embedding videos in Standards Application.

Please refer to the User Guide for detail information on the new added features.

1.8.1 - Updoc Document Management System

Stemmons Updoc is a Document Management System that integrates tightly with Entities application. The system was built using Entities framework which gives a unified user experience and streamline business process. Updoc enables capability to allow users to store documents securely with version history tracking. The system provides ease of document retrieval with options to share, enhanced security, and better collaboration.

1.8.2 - Entities Portal

Like Cases Portal, En es Portal gives the company op on to allow their external users to create entity items. Entities and Cases Portal are now combined into one central application and can be accessible via portal.yourdomainname.com.

1.8.3 - Email Beautification

Prior to Release 2.0, Cases comes with a default email template. The system was also coded with different email to be sent at each case ac on.

With Release 2.0, the Email Alert module will give admin user the flexibility to:

1. Customize the email body template
2. Which ac on needs to kick off an email, and
3. Set up the threshold interval so that if different alerts happen to the same user within a certain time period, the user will only receive one email.

Please visit this URL to learn more about Email Alert Configuration: h ps://docs.stemmons.com/AppInfo.aspx?MetaDataID=1477&Value=1

1.8.4 - Entities Import Tool - Update Capability

Prior to Release 2.0, En es Import Tool only have op on to import new entity item. Great news! En es Import Tool was enhanced in Release 2.0 to allow users op on to update existing entity items. It also allows users to import attachments to notes.

1.8.5 - Cases Import Tool - Update Capability

 Prior to Release 2.0, Cases Import Tool only have op
on to import new cases. Great news! Cases Import Tool was enhanced in Release 2.0 to give the users op on to update existing cases. On the interface, Case ID option
is available for user to select and use in the Case Import Template. The Case ID is being used as the unique reference to update the selected case.

1.8.6 - Email to Entities

As in Cases, now users can send email to create entity item.

Please refer to Stemmons Central User Guide to learn more on how to configure email commands to allow your users to send email and create entity items.

1.8.7 - Passive Trigger

Active Trigger was introduced to Stemmons Central in Gold Master Release 1.5.

Now in this release, Passive Trigger is introduced to allow an ac on to be kicked off based on timetable. For example: if an invoice is overdue, kickoff a case assigned to the Accounts Payable representative.

1.8.8 - List of minor added Features and Bug Fixes

Beside the major features added to GM Release 2.0, a few noted enhancements and bugs fixes are listed as follow:

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2. Capability to update multiple entities or cases in En es related list
3. Capability to force an entity role association as a required item when creating a new entity
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