



Release: 2.2

Release Date:

We are pleased to announce Stemmons Central Gold Master Version 2.2 has been officially released in September 2020. Many major features and performance improvements are added to this release to improve user experience and efficiency.

Below is the list of the newly added features:

1. Modern and lightweight **User Interface** with UX improvements and many additional features added to the grids in all applications.
2. Introducing the new **Applications Module** to assist the organization to better organize and streamline business processes.
3. **New Visualize** Dashboard to provide tracking and displaying metrics and key data points more effectively.
4. An improved **Updoc** User Interface with capability to attach multiple files to the same entity.
5. HTML editor in all applications were replaced with a better and lightweight WYSIWYG HTML Editor that enables rich text editing capabilities.
6. Additional enhancements added to **Cases**:
 - **Calendar Control**: displays cases in a calendar view based on selected date fields and user context. Calendar control is available in both User Case List and Case Type List.
 - **Case Activity Detail**: provides a view of most important activities/notes in a Case Type.
 - **Assigned To option**: Assigned To option now list all users in the Activity Log along with the users associating to the case via role assignments. This option helps to locate the users associating to the case for ease of assignment without having to search for the user.
 - **Cases Import Tool**: in this release, user can import new cases along with case attachments at once.
7. Additional enhancements to **Entities**:
 - **Calendar Control**: displays entities in a calendar view based on selected date fields and user context.
 - **Entity Overlay**: in this release, users can add multiple related entities in one overlay. For example: when creating a company, users can also create multiple contacts for the company in one overlay.

- **Entity to Entity Role Enhancement:** allows multiple fields available in the search op on in addition to the Title field when associating a role the entity. For example, instead of op on to search for Contact Name only, now user has option to display additional fields such as Phone Number, Email Address, etc. for ease of identification.
- User can set **default value for core entity**.
- **Relationship grids** in an Entity can be ordered.
- **Dynamic Template and Custom Template** can be interchangeably used in the same Entity Type.

8. Additional enhancements to **Cast**:

- In this release, new assignment op on is added to allow cases to be assigned to En ty Type associations.

9. **Department Hierarchy** can now be imported via the Admin Tool.